

Southern California IBEW-NECA Pension Plan

CHECKLIST

- Complete the enclosed Age/Disability Retirement Benefit Application.**

- Submit Proof of Age. A list of acceptable documents is provided. Please note: If one document from Group I is not available you must submit two documents from Group II.**

- Submit copy of your Marriage Certificate and Proof of Age for your spouse if applicable.**

- If you are applying for a Disability Retirement benefit submit a copy of your Social Security Disability Award Letter.**

- If you are applying for a Partial Disability Retirement benefit submit medical evidence supporting your partial disability including Worker's Compensation records, State Disability Insurance, doctor reports, etc.**

- Complete and submit the attached Termination of Employment certification.**

- If previously divorced submit copy of Final Judgment of Dissolution and Community Property Settlement Agreement (if not previously provided to the Administrative Office).**

- Complete Application with your SIGNATURE NOTARIZED.**

- Proof of Termination Notice.**

Please submit the required forms as soon as possible.