



SOUTHERN CALIFORNIA IBEW – NECA TRUST FUNDS

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(323) 221-5861 or (800) 824-6935

Fax (323) 726-3520

Mailing Address:

P.O. Box 910918

Los Angeles, CA 90091



DATE:

TO: ALL PENSION APPLICANTS

FROM: ADMINISTRATIVE OFFICE

RE: SOUTHERN CALIFORNIA IBEW-NECA PENSION PLAN
INTENT TO WORK AFTER PENSION EFFECTIVE DATE

Early Retirees (under age 65) – to be considered retired and eligible to receive Early Retirement benefits from the SOUTHERN CALIFORNIA IBEW-NECA Pension Plan, an Early Retiree cannot engage in certain activities and/or employment.

Enclosed is the current notice of RULES CONCERNING 1) STARTING BENEFITS FOR EARLY RETIREMENT AND 2) SUSPENSION OF BENEFITS FOR EARLY RETIREES RETURNING TO WORK IN THE ELECTRICAL CONSTRUCTION CONTRACTING INDUSTRY. The notice lists the jobs and types of maintenance work that Early Retirees can perform and still continue to draw pension benefits.

Normal Retirees (age 65-70 ½) are allowed to work in Suspendible Employment less than 40 hours per month in the ELECTRICAL CONSTRUCTION CONTRACTING INDUSTRY – any Suspendible Employment of 40 hours or more will result in suspension of pension benefits for that calendar month.

Please complete the bottom of this letter and return the entire letter to this office (do not tear off the bottom). If you intend to work after your pension effective date, please also complete the enclosed “Request To Work After Retirement Form”. A return envelope is enclosed for your convenience.

Your pension cannot begin until this letter (and “Request To Work After Retirement Form”, if applicable) have been returned to this office.

Please Print

NAME _____ SSN _____ IBEW LOCAL UNION _____

[] I DO NOT PLAN TO WORK AFTER RETIREMENT.

[] I DO PLAN TO WORK AFTER RETIREMENT AND I HAVE COMPLETED THE
“REQUEST TO WORK AFTER RETIREMENT FORM”.

SIGNATURE

DATE