



SOUTHERN CALIFORNIA IBEW – NECA TRUST FUNDS

100 Corson Street, Suite 200, Pasadena, CA 91103
(323) 221-5861 or (800) 824-6935 Fax (323) 726-3520

Mailing Address:
P.O. Box 6652
Pasadena, CA 91109



TO: BOARD OF TRUSTEES, SOUTHERN CALIFORNIA IBEW-NECA PENSION TRUST FUND

NAME _____ IBEW LOCAL UNION _____

SSN _____ DATE OF BIRTH _____

REQUEST FOR WORK AFTER RETIREMENT DETERMINATION

BUSINESS NAME _____

BUSINESS ADDRESS _____

CITY _____ ST _____ ZIP _____ COUNTY _____

TYPE OF BUSINESS _____

JOB POSITION OR DESCRIPTION _____

WHERE WILL THE WORK BE PERFORMED? _____

DATE THIS EMPLOYMENT BEGAN, OR WILL BEGIN _____

DOES THIS JOB REQUIRE DISPATCH BY IBEW? YES _____ NO _____ IF YES,

FROM WHICH IBEW LOCAL UNION _____

IS POSITION UNDER JURISDICTION OF A UNION OTHER THAN IBEW? YES _____ NO _____

IF YES, PROVIDE UNION NAME AND LOCAL NUMBER _____

TO DETERMINE IF THE WORK YOU ARE, OR WILL BE PERFORMING IS PERMISSIBLE UNDER THE PLAN, PLEASE HAVE THE EMPLOYER PROVIDE, ON THE EMPLOYER'S LETTERHEAD, THE FOLLOWING INFORMATION, AND ATTACH IT TO YOUR REQUEST:

- 1. DESCRIPTION OF YOUR JOB DUTIES. IF POSITION IS ESTIMATOR, SALESMAN OR PROJECT MANAGER, THE EMPLOYER SHOULD INDICATE IF WORK WILL BE JOBSITE-BASED AND IF YOU WILL BE INVOLVED IN SUPERVISING, HIRING OR FIRING ELECTRICIANS.**
- 2. CONFIRMATION THAT YOU ARE, OR WILL BE, DIRECTLY EMPLOYED BY THE EMPLOYER.**

It is the position of the IRS that if there is an agreement between the employer and employee that the employer will rehire the employee after early retirement benefits commence, no true severance of employment has taken place and payment of early retirement benefits violates the Internal Revenue Code. By signing below, you are advising the Plan no such agreement exists and a true severance of employment has taken place.

YOUR SIGNATURE

DATE SIGNED